

Nifty /Sensex Open on a flat note.**Market Opening Snapshot – August 5, 2025**

Here's your crisp morning wrap,

◆ **Index Overview**

Nifty: Trading below 24,700, down 0.12%—signalling a soft open

Sensex (Prev Close): 81,018 ▲ +419 pts

Nifty 50 (Prev Close): 24,722 ▲ +157 pts

◆ **Global Cues**

Wall Street: Strong rebound; Nasdaq up 1.95%, S&P 500 up 1.47%

Asian Markets: Mostly green; Kospi surged 1.8%, ASX 200 up 0.8%

Crude Oil: WTI slipped to \$67.15, down 0.28%

USD/INR: Rupee appreciated to ₹87.66/\$

◆ **Key Watchpoints**

Sector Focus: Banking, FMCG, and Energy in spotlight

Macro Trigger: RBI MPC meeting underway—policy stance and inflation commentary expected tomorrow

Geopolitical Overhang: Trump's tariff warning on Indian goods over Russian oil trade adds uncertainty